

**Schedule of Public Debt**  
**Pursuant to Section 70(2) of the Financial Administration Act, 1996**  
**for the Fiscal Year Ended March 31, 2009**  
(Unaudited)

Public debt represents direct debt obligations of the Province of British Columbia, including borrowings incurred for re-lending to authorized government bodies and for borrowings in advance of future requirements under the Warehouse Borrowing Program. Public debt is reported using two categories: taxpayer-supported and self-supported. Taxpayer-supported debt includes direct debt used for government operating and capital purposes, and the debt of Crown corporations and agencies that require an operating or debt service subsidy from the government. Self-supported debt includes the debt of commercial Crown corporations and agencies and the debt of the Warehouse Borrowing Program.

	In Millions					
	April 1/2008	Issues <sup>1</sup>	Retirements <sup>2</sup>	March 31/2009	Net increase (decrease)	
	\$	\$	\$	\$	2009	2008
<b>Taxpayer-supported Debt</b>					\$	\$
Short-term promissory notes.....	1,396	8,505	7,258	2,643	1,247	(167)
Province of British Columbia notes, bonds and debentures.....	27,237	1,936	3,284	25,889	(1,348)	(193)
<b>Total</b>	<b>28,633</b>	<b>10,441</b>	<b>10,542</b>	<b>28,532</b>	<b>(101)</b>	<b>(360)</b>
				Short-term Promissory Notes	Notes and Bonds	Total
				\$	\$	\$
Maturity value.....				2,643	25,889	28,532
Sinking fund balances.....				(125)	(1,894)	(2,019)
				2,518	23,995	26,513
Unamortized discount.....				(1)	(109)	(110)
Unrealized foreign exchange gains (losses).....					(54)	(54)
				2,517	23,832	26,349
Amounts held in the Consolidated Revenue Fund.....					(2)	(2)
				2,517	23,830	26,347

<sup>1</sup>Issued under and pursuant to the *Financial Administration Act* (R.S.B.C. 1996, chapter 138) as amended, and an Order of the Lieutenant Governor in Council of the Province of British Columbia. Issues include amounts offloaned from the Warehouse Borrowing Program and debt transfers.

<sup>2</sup>Retirements include debt maturities, redemptions, serial payments, calls and buybacks.

**Schedule of Public Debt**  
**Pursuant to Section 70(2) of the Financial Administration Act, 1996**  
**for the Fiscal Year Ended March 31, 2009—Continued**  
(Unaudited)

	In Millions				Net increase (decrease)	
	April 1/2008	Issues <sup>1</sup>	Retirements <sup>2</sup>	March 31/2009	2009	2008
<b>Self-supported Debt</b>	\$	\$	\$	\$	\$	\$
Short-term promissory notes.....	1,020	4,140	3,446	1,714	694	(86)
Province of British Columbia notes, bonds and debentures.....	7,214	3,689	1,334	9,569	2,355	459
<b>Total</b>	<b>8,234</b>	<b>7,829</b>	<b>4,780</b>	<b>11,283</b>	<b>3,049</b>	<b>373</b>
				Short-term Promissory Notes	Notes and Bonds	Total
				\$	\$	\$
Maturity value.....				1,714	9,569	11,283
Sinking fund balances.....					(115)	(115)
				1,714	9,454	11,168
Unamortized premium (discount).....				(5)	34	29
Unrealized foreign exchange gains.....					18	18
<b>Total</b>				<b>1,709</b>	<b>9,506</b>	<b>11,215</b>

<sup>1</sup>Issued under and pursuant to the Financial Administration Act (R.S.B.C. 1996, chapter 138) as amended, and an Order of the Lieutenant Governor in Council of the Province of British Columbia. Issues include amounts offloated from the Warehouse Borrowing Program.

<sup>2</sup>Retirements include debt maturities, redemptions, serial payments, calls, transfers and buybacks.