

**Schedule of Public Debt**  
**Pursuant to Section 70(2) of the Financial Administration Act, 1996**  
**for the Fiscal Year Ended March 31, 2011**  
(Unaudited)

Public debt represents direct debt obligations of the Province of British Columbia, including borrowings incurred for re-lending to authorized government bodies and for borrowings in advance of future requirements under the Warehouse Borrowing Program. Public debt is reported using two categories: taxpayer-supported and self-supported. Taxpayer-supported debt includes direct debt used for government operating and capital purposes, and the debt of Crown corporations and agencies that require an operating or debt service subsidy from the government. Self-supported debt includes the debt of commercial Crown corporations and agencies and the debt of the Warehouse Borrowing Program.

	In Millions				Net increase (decrease)	
	April 1/2010	Issues <sup>1</sup>	Retirements <sup>2</sup>	March 31/2011	2011	2010
<b>Taxpayer-supported Debt</b>						
Short-term promissory notes.....	\$ 3,534	\$ 10,128	\$ 11,092	\$ 2,570	\$ (964)	\$ 891
Province of British Columbia notes, bonds and debentures.....	27,673	5,948	3,009	30,612	2,939	1,784
<b>Total</b>	<b>31,207</b>	<b>16,076</b>	<b>14,101</b>	<b>33,182</b>	<b>1,975</b>	<b>2,675</b>
Maturity value.....				Short-term Promissory Notes	Notes and Bonds	Total
Sinking fund balances.....				\$ 2,570	\$ 30,612	\$ 33,182
				(125)	(1,188)	(1,313)
Unamortized discount.....				2,445	29,424	31,869
Unrealized foreign exchange gains (losses).....				(6)	(55)	(61)
				(8)	(8)	(8)
Amounts held in the Consolidated Revenue Fund.....				2,439	29,361	31,800
				<b>2,439</b>	<b>29,361</b>	<b>31,800</b>

<sup>1</sup>Issued under and pursuant to the *Financial Administration Act* (R.S.B.C. 1996, chapter 138) as amended, and an Order of the Lieutenant Governor in Council of the Province of British Columbia. Issues include amounts offloaded from the Warehouse Borrowing Program and debt transfers.

<sup>2</sup>Retirements include debt maturities, redemptions, serial payments, calls and buybacks.

**Schedule of Public Debt**  
**Pursuant to Section 70(2) of the Financial Administration Act, 1996**  
**for the Fiscal Year Ended March 31, 2011—Continued**  
(Unaudited)

	In Millions				Net increase (decrease) 2011	2010
	April 1/2010	Issues <sup>1</sup>	Retirements <sup>2</sup>	March 31/2011		
<b>Self-supported Debt</b>	\$	\$	\$	\$	\$	\$
Short-term promissory notes.....	2,100	6,685	6,084	2,701	601	386
Province of British Columbia notes, bonds and debentures.....	9,334	4,107	3,209	10,232	898	(235)
<b>Total</b>	<b>11,434</b>	<b>10,792</b>	<b>9,293</b>	<b>12,933</b>	<b>1,499</b>	<b>151</b>
				Short-term Promissory Notes	Notes and Bonds	Total
Maturity value.....				\$	\$	\$
Sinking fund balances.....				2,701	10,232	12,933
				(97)	(97)	(97)
Unamortized premium (discount).....				2,701	10,135	12,836
Unrealized foreign exchange gains.....				(11)	31	20
				76	76	76
<b>Total</b>				<b>2,690</b>	<b>10,242</b>	<b>12,932</b>

<sup>1</sup>Issued under and pursuant to the Financial Administration Act (R.S.B.C. 1996, chapter 138) as amended, and an Order of the Lieutenant Governor in Council of the Province of British Columbia. Issues include amounts offloated from the Warehouse Borrowing Program.

<sup>2</sup>Retirements include debt maturities, redemptions, serial payments, calls, transfers and buybacks.