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August 14, 2013

Rachel Shaw
Environmental Assessment Manager
BC Environmental Assessment Office
836 Yates Street
Victoria, British Columbia, V8W 9H8

Dear Ms. Shaw:

Re: Update #2 to the Project Description for the Prince Rupert Gas Transmission Project (Project) filed on May 21, 2013, with the BC Environmental Assessment Office (BCEAO): Additional Alternative Routes

Prince Rupert Gas Transmission Ltd. (PRGT) is writing to provide the BCEAO with an update to ensure the scope of the proposed Project identified in the Section 11 order accurately reflects the Project route.

PRGT filed a Project Description on May 21. An update to the Project Description (Project Update #1) was submitted on July 15, 2013. PRGT has continued to engage Aboriginal groups and stakeholders regarding routing for the Project and is considering three additional alternative routes along the Project corridor. These additional alternative routes are described herein as Project Update #2. PRGT will continue to engage and respond to Aboriginal and stakeholder feedback and further refinements to the Project routing are expected. PRGT will study new route alternatives to determine the most appropriate path for the Project based on Aboriginal and stakeholder input as well as technical and environmental considerations.

The attached Update #2 provides a description of each of the new alternative routes and provides additional information from the original Project Description that could be affected by the new route alternatives. The updated information is organized to correspond with the appropriate sections of the Project Description.

Should you have any questions please contact the undersigned.

PRGT004776-TC-EN-SD-0003

Prince Rupert
Gas Transmission Project

Sincerely,

Original Signed by

Marilyn Carpenter
Director, Environmental and Regulatory Permitting
Prince Rupert Gas Transmission Project Ltd.